

Vikas WSP Limited

(Rs. in Lakhs)							
Statement of Unaudited Financial Results for the Quarter Ended 31st December 2012							
Particulars	Quarter ended 31st December 2012	Preceding quarter ended 30th September 2012	Quarter ended 31st December 2011	Year to date period ended 31st December 2012	Year to date period ended 31st December 2011	Year ended 31st March 2012	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
1 Income from operations							
(a) Net sales/ income from operations (Net of excise duty)	75,023.75	77,529.26	23,020.57	250,300.95	51,500.99		102,530.60
(b) Other operating income	651.03	1,405.37	847.21	4,983.89	2,112.24		3,826.66
Total income from operations (net)	75,674.78	78,934.63	23,867.78	255,284.84	53,613.23		106,357.26
2 Expenses							
(a) Cost of materials consumed	63,906.58	52,289.65	14,697.03	187,953.93	27,654.12		61,547.48
(b) Purchases of stock-in-trade	1,884.74	3,550.16	2,205.45	6,043.87	3,496.78		10,014.74
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(3,643.16)	1,397.43	(993.36)	(5,792.67)	126.33		(2,985.73)
(d) Employee benefits expense	279.18	270.94	212.48	824.37	558.08		796.94
(e) Depreciation and amortization expenses	1,149.21	1,145.90	1,243.34	3,415.23	3,703.63		4,483.81
(f) Other expenses	3,073.73	1,830.11	1,830.60	9,052.13	4,186.94		7,250.65
Total expenses	66,650.28	60,484.19	19,195.55	201,496.86	39,725.88		81,107.89
3 Profit from operations before other income, finance costs & exceptional items (1-2)	9,024.50	18,450.44	4,672.24	53,787.98	13,887.35		25,249.37
4 Other income	65.12	1,735.94	-	304.91	-		202.99
5 Profit from ordinary activities before finance costs & exceptional items (3 + 4)	9,089.62	20,186.38	4,672.24	54,092.89	13,887.35		25,452.36
6 Finance costs	441.22	564.98	442.13	1,941.03	1,524.90		2,587.68
7 Profit from ordinary activities after finance cost but before exceptional items (5 - 6)	8,648.40	19,621.40	4,230.11	52,151.86	12,362.45		22,864.68
8 Exceptional items	-	-	-	-	-		-
9 Profit from ordinary activities before tax (7 + 8)	8,648.40	19,621.40	4,230.11	52,151.86	12,362.45		22,864.68
10 Tax expense	2,932.59	6,429.14	1,372.46	17,181.85	4,010.99		7,397.12
11 Net Profit from ordinary activities after tax (9 - 10)	5,715.81	13,192.26	2,857.65	34,970.01	8,351.46		15,467.56
12 Extraordinary items (net of tax expenses)	-	-	-	-	-		-
13 Net Profit for the period (11 +/- 12)	5,715.81	13,192.26	2,857.65	34,970.01	8,351.46		15,467.56
14 Paid-up equity share capital (face value - Re.1)	1,374.40	1,374.40	1,374.40	1,374.40	1,374.40		1,374.40
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-		105,502.84
16 Earnings per share (before and after extraordinary items)							
(a) Basic earning per share (Rs.)	4.16	9.60	2.08	25.44	6.08		11.25
(b) Diluted earning per share (Rs.)	4.16	9.60	2.08	25.44	6.08		11.25
A PARTICULARS OF SHAREHOLDING							
1 Public shareholding							
Number of shares	103,224,819	103,224,819	119,580,582	103,224,819	119,580,582		117,270,992
Percentage of shareholding	75.11%	75.11%	87.01%	75.11%	87.01%		85.33%
2 Promoters and promoter group shareholding							
a) Pledged/Encumbered							
- Number of shares	17,859,018	17,859,018	17,859,018	17,859,018	17,859,018		17,859,018
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	52.20%	52.20%	100.00%	52.20%	100.00%		88.55%
- Percentage of shares (as a % of the total share capital of the company)	12.99%	12.99%	12.99%	12.99%	12.99%		12.99%
b) Non-encumbered							
- Number of shares	16,355,763	16,355,763	Nil	16,355,763	Nil		2,309,590
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	47.80%	47.80%	NA	47.80%	NA		11.45%
- Percentage of shares (as a % of the total share capital of the company)	11.90%	11.90%	NA	11.90%	NA		1.68%
B INVESTOR COMPLAINTS							
Pending at the beginning of the quarter		1					
Received during the quarter		10					
Disposed off during the quarter		9					
Remaining unresolved at the end of the quarter		2					



Bindu Devi

Vikas WSP Limited

(Rs. in Lakhs)

Unaudited Segmentwise Revenue, Results for the Quarter Ended 31st December 2012							
Particulars	Quarter ended 31st December 2012	Preceding quarter ended 30th September 2012	Quarter ended 31st December 2011	Year to date period ended 31st December 2012	Year to date period ended 31st December 2011	Year ended 31st March 2012	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
Segment Revenue							
USA	28,847.99	67,693.74	14,494.18	167,108.10	25,435.26	53,456.38	
Europe	4,622.36	4,050.39	3,644.98	12,599.68	18,286.28	27,113.22	
Domestic (Including Deemed Exports)	40,928.77	5,710.17	4,735.48	69,366.06	5,786.67	19,727.55	
Unallocated	624.63	74.96	145.93	1,227.11	1,992.77	2,230.45	
Total	75,023.75	77,529.26	23,020.57	250,300.95	51,500.98	102,530.60	
Less :							
Finance Cost	441.22	564.98	442.13	1,941.03	1,524.90	2,587.63	
Depreciation and Amortization	1,149.21	1,145.90	1,243.34	3,415.23	3,703.63	4,483.81	
Other Unallocable Expenditure	65,501.07	59,338.29	17,952.21	198,081.63	36,022.25	76,624.08	
Add :							
Other Unallocable Revenue	716.15	3,141.31	847.21	5,288.80	2,112.24	4,029.65	
Exceptional Items (Net)	-	-	-	-	-	-	
Profit / (Loss) before tax	8,648.40	19,621.40	4,230.11	52,151.86	12,362.44	22,864.68	
Less :							
Taxes	2,932.59	6,429.14	1,372.46	17,181.85	4,010.99	7,397.12	
Profit / (Loss) after tax	5,715.81	13,192.26	2,857.65	34,970.01	8,351.45	15,467.56	
Note on Segment Information :							
(a) The company primarily operates within single primary segment of manufacture and export of guar gum powder. Accordingly primary segmental reporting is identified on the basis of geographical location of the customer							
(b) The Management believes that it is not practical to identify the expenses, fixed assets used in the Company's business or liabilities contracted, to any of the reportable segments, as the expenses, assets and liabilities are used interchangeably between segments. Accordingly, no disclosure relating to total segment results, total segment assets and liabilities have been made.							

- The above financial results have been reviewed by the audit committee and subsequently approved by the Board of Directors of the Company at its meeting held on 12th February, 2013. The Statutory Auditors have carried out a limited review of the above results pursuant to Clause 41 of the Listing Agreement.
- Previous period/year figures have been regrouped/reclassified, wherever found necessary, to conform to current period/year classification.

For and on behalf of Board of Directors

Bimla Devi

Place : Sriganganagar
Date : 12/02/2013

Bimla Devi Jindal
Director

