

Vikas WSP Limited

Unaudited Financial Results for the Quarter Ended 30th September 2015						
(Rs. in Lakhs)						
Particulars	Quarter ended 30th September 2015	Preceding quarter ended 30th June 2015	Quarter ended 30th September 2014	Year to date period ended 30th September 2015	Year to date period ended 30th September 2014	Year ended 31st March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations						
(a) Net sales/ income from operations (Net of excise duty)	24,793.73	16,002.59	18,343.97	40,796.32	41,549.88	78,075.84
(b) Other operating income	-	7.79	158.07	7.79	245.26	535.43
Total income from operations (net)	24,793.73	16,010.38	18,502.04	40,804.11	41,795.14	78,611.27
2 Expenses						
(a) Cost of materials consumed/purchase	21,075.14	13,719.86	16,064.60	34,795.00	35,386.75	71,666.63
(b) Purchases of stock-in-trade	(0.00)	0.00	62.54	-	62.54	408.73
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	1,136.21	(590.50)	(858.24)	545.71	(107.96)	1,351.21
(d) Employee benefits expense	390.23	444.22	382.24	834.45	756.54	1,557.72
(e) Depreciation and amortization expenses	879.56	875.35	852.36	1,754.91	1,704.73	3,465.53
(f) Other expenses	530.85	1,007.90	1,155.27	1,538.75	2,141.37	5,522.77
Total expenses	24,011.99	15,456.83	17,658.77	39,468.82	39,943.97	83,972.59
3 Profit from operations before other income, finance costs & exceptional items (1-2)	781.74	553.55	843.27	1,335.29	1,851.17	(5,361.32)
4 Other income	2.35	242.93	184.68	245.28	307.12	585.26
5 Profit from ordinary activities before finance costs & exceptional items (3 + 4)	784.09	796.48	1,027.95	1,580.57	2,158.29	(4,776.06)
6 Finance costs	701.97	672.69	879.03	1,374.66	1,688.16	3,182.48
7 Profit from ordinary activities after finance cost but before exceptional items (5 - 6)	82.12	123.79	148.92	205.91	470.13	(7,958.54)
8 Exceptional items	-	-	-	-	-	8,946.08
9 Profit from ordinary activities before tax (7 + 8)	82.12	123.79	148.92	205.91	470.13	987.54
10 Tax expense	56.90	39.28	48.32	96.18	147.95	332.96
11 Net Profit from ordinary activities after tax (9 - 10)	25.22	84.51	100.60	109.73	322.18	654.58
12 Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13 Net Profit for the period (11 + 12)	25.22	84.51	100.60	109.73	322.18	654.58
14 Paid-up equity share capital (face value - Re.1)	1,374.40	1,374.40	1,374.40	1,374.40	1,374.40	1,374.40
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	140,905.05
16 Earnings per share (before and after extraordinary items)						
(a) Basic earning per share (Rs.)	0.02	0.06	0.07	0.08	0.23	0.48
(b) Diluted earning per share (Rs.)	0.02	0.06	0.07	0.08	0.23	0.48
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
Number of shares	103,224,819	103,224,819	103,224,819	103,224,819	103,224,819	103,224,819
Percentage of shareholding	75.11%	75.11%	75.11%	75.11%	75.11%	75.11%
2 Promoters and promoter group shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non-encumbered						
- Number of shares	34,214,781	34,214,781	34,214,781	34,214,781	34,214,781	34,214,781
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	24.89%	24.89%	24.89%	24.89%	24.89%	24.89%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	0					
Received during the quarter	4					
Disposed off during the quarter	4					
Remaining unresolved at the end of the quarter	0					



Bhimendra Delli



Vikas WSP Limited

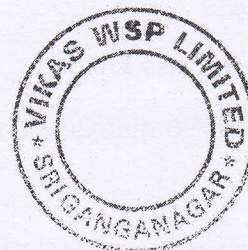
Unaudited Segmentwise Revenue, Results for the Quarter Ended 30th September 2015						
(Rs. in Lakhs)						
Particulars	Quarter ended 30th September 2015	Preceding quarter ended 30th June 2015	Quarter ended 30th September 2014	Year to date period ended 30th September 2015	Year to date period ended 30th September 2014	Year ended 31st March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
USA	599.68	2,046.94	6,677.03	2,646.62	9,631.30	19,489.10
Europe	915.73	1,121.17	1,404.79	2,036.90	2,713.86	7,961.22
Domestic (Including Deemed Exports)	23,220.23	12,755.86	10,189.71	35,976.09	29,132.28	50,028.72
Unallocated	58.09	78.62	72.44	136.71	72.44	596.80
Total	24,793.73	16,002.59	18,343.97	40,796.32	41,549.88	78,075.84
Less :						
Finance Cost	701.97	672.69	879.03	1,374.66	1,688.16	3,182.48
Depreciation and Amortization	879.56	875.35	852.36	1,754.91	1,704.73	3,465.53
Other Unallocable Expenditure	23,132.43	14,581.48	16,806.41	37,713.91	38,239.24	80,507.06
Add :						
Other Unallocable Revenue	2.35	250.72	342.75	253.07	552.38	1,120.69
Exceptional Items (Net)	-	-	-	-	-	8,946.08
Profit / (Loss) before tax	82.12	123.79	148.92	205.92	470.13	987.54
Less :						
Taxes	56.90	39.28	48.32	96.18	147.95	332.96
Profit / (Loss) after tax	25.22	84.51	100.60	109.73	322.18	654.58

Note on Segment Information :

- (a) The company primarily operates within single primary segment of manufacture and export of guar gum powder. Accordingly primary segmental reporting is identified on the basis of geographical location of the customer.
- (b) The Management believes that it is not practical to identify the expenses, fixed assets used in the Company's business or liabilities contracted, to any of the reportable segments, as the expenses, assets and liabilities are used interchangeably between segments. Accordingly, no disclosure relating to total segment results, total segment assets and liabilities have been made.



(C.A. S.P. AGGARWAL)

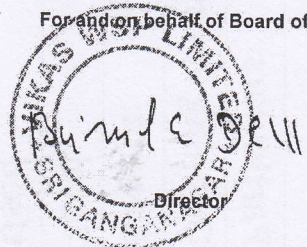


Vikas WSP Limited

Statement of Assets and Liabilities			
Particulars		As at 30th September 2015	As at 31st March 2015
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
	Shareholders' funds		
	(a) Share capital	1,374.40	1,374.40
	(b) Reserves and surplus	141,005.94	140,905.05
	Sub-total - Shareholders' funds	142,380.34	142,279.45
	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)	3,857.92	3,825.88
	(c) Long-term provisions	187.43	187.43
	Sub-total - Non-current liabilities	4,045.35	4,013.31
	Current liabilities		
	(a) Short-term borrowings	18,158.85	18,640.54
	(b) Trade payables	4,713.82	6,483.90
	(c) Other current liabilities (net)	1,452.33	1,279.94
	(d) Short-term provisions	237.89	153.20
	Sub-total - Current liabilities	24,562.89	26,557.58
	TOTAL - EQUITY AND LIABILITIES	170,988.58	172,850.34
B	ASSETS		
	Non-current assets		
	(a) Fixed assets	81,450.03	82,650.23
	(b) Long-term loans and advances	373.01	254.55
	(c) Other non-current assets	24,741.72	20,102.65
	Sub-total - Non-current assets	106,564.76	103,007.43
	Current assets		
	(a) Inventories	20,586.45	20,456.71
	(b) Trade receivables	21,592.71	20,779.64
	(c) Cash and cash equivalents	126.70	200.02
	(d) Short-term loans and advances	22,117.96	17,582.04
	(e) Other current assets	-	10,824.50
	Sub-total - Current assets	64,423.82	69,842.91
	TOTAL - ASSETS	170,988.58	172,850.34

- The above financial results have been reviewed by the audit committee and subsequently approved by the Board of Directors of the Company at its meeting held on 18th December 2015. The Statutory Auditors have carried out a Limited Review of the above results pursuant to Clause 41 of the Listing Agreement.
- Previous period/year figures have been regrouped/reastated, wherever necessary to confirm to this period's classification

For and on behalf of Board of Directors



Place : Sriganganagar
Date : 18/12/2015



(C.A. S.P. Aggarwal)