

Vikas WSP Limited

(Rs. in Lakhs)

Unaudited Financial Results for the Quarter Ended 30th September 2014

Particulars	Quarter ended 30th September 2014	Preceding quarter ended 30th June 2014	Quarter ended 30th September 2013	Year to date period ended 30th September 2014	Year to date period ended 30th September 2013	Year ended 31st March 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations						
(a) Net sales/ income from operations (Net of excise duty)	18,343.97	23,205.91	20,180.01	41,549.88	62,493.93	102,160.44
(b) Other operating income	158.07	87.19	366.49	245.26	1,091.59	1,490.85
Total income from operations (net)	18,502.04	23,293.10	20,546.50	41,795.14	63,585.52	103,651.29
2 Expenses						
(a) Cost of materials consumed	16,064.60	19,322.15	15,445.98	35,386.75	46,818.40	75,823.55
(b) Purchases of stock-in-trade	62.54	-	237.74	62.54	359.35	525.46
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(858.24)	750.28	3,608.98	(107.96)	8,818.84	9,417.77
(d) Employee benefits expense	382.24	374.30	378.52	756.54	760.25	1,595.00
(e) Depreciation and amortization expenses	852.36	852.37	1,155.75	1,704.73	2,297.90	4,583.29
(f) Other expenses	1,155.27	986.10	2,368.66	2,141.37	4,932.43	8,543.80
Total expenses	17,658.77	22,285.20	23,195.63	39,943.97	63,987.17	100,488.87
3 Profit from operations before other income, finance costs & exceptional items (1-2)	843.27	1,007.90	(2,649.13)	1,851.17	(401.65)	3,162.42
4 Other income	184.68	122.44	73.27	307.12	296.22	536.31
5 Profit from ordinary activities before finance costs & exceptional items (3 + 4)	1,027.95	1,130.34	(2,575.86)	2,158.29	(105.43)	3,698.73
6 Finance costs	879.03	809.13	667.56	1,688.16	1,511.79	3,204.83
7 Profit from ordinary activities after finance cost but before exceptional items (5 - 6)	148.92	321.21	(3,243.42)	470.13	(1,617.22)	493.90
8 Exceptional items	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7 + 8)	148.92	321.21	(3,243.42)	470.13	(1,617.22)	493.90
10 Tax expense	48.32	99.63	(489.84)	147.95	227.75	190.58
11 Net Profit from ordinary activities after tax (9 - 10)	100.60	221.58	(2,753.58)	322.18	(1,844.97)	303.32
12 Extraordinary items (net of tax expenses)	-	-	-	-	-	-
13 Net Profit for the period (11 +/- 12)	100.60	221.58	(2,753.58)	322.18	(1,844.97)	303.32
14 Paid-up equity share capital (face value - Re.1)	1,374.40	1,374.40	1,374.40	1,374.40	1,374.40	1,374.40
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	140,259.32
16 Earnings per share (before and after extraordinary items)						
(a) Basic earning per share (Rs.)	0.07	0.16	(2.00)	0.23	(1.34)	0.22
(b) Diluted earning per share (Rs.)	0.07	0.16	(2.00)	0.23	(1.34)	0.22
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
Number of shares	103,224,819	103,224,819	103,224,819	103,224,819	103,224,819	103,224,819
Percentage of shareholding	75.11%	75.11%	75.11%	75.11%	75.11%	75.11%
2 Promoters and promoter group shareholding						
a) Pledged/Encumbered						
- Number of shares	-	17,859,018	17,859,018	-	17,859,018	17,859,018
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	0.00%	52.20%	52.20%	0.00%	52.20%	52.20%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	12.99%	12.99%	0.00%	12.99%	12.99%
b) Non-encumbered						
- Number of shares	34,214,781	16,355,763	16,355,763	34,214,781	16,355,763	16,355,763
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	47.80%	47.80%	100.00%	47.80%	47.80%
- Percentage of shares (as a % of the total share capital of the company)	24.89%	11.90%	11.90%	24.89%	11.90%	11.90%
Particulars	Quarter ended 30th September 2014					
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	0					
Received during the quarter	4					
Disposed off during the quarter	4					
Remaining unresolved at the end of the quarter	0					

Bimla
Delhi

AGARWAL & ASSOCIATES
NEW DELHI

Vikas WSP Limited

(Rs. in Lakhs)

Unaudited Segmentwise Revenue, Results for the Quarter Ended 30th September 2014

Particulars	Quarter ended 30th September 2014	Preceding quarter ended 30th June 2014	Quarter ended 30th September 2013	Year to date period ended 30th September 2014	Year to date period ended 30th September 2013	Year ended 31st March 2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
USA	6,677.03	2,954.27	13,674.89	9,631.30	46,749.75	60,495.30
Europe	1,404.79	1,309.07	4,722.05	2,713.86	9,316.38	14,747.07
Domestic (Including Deemed Exports)	10,189.71	18,942.57	96.29	29,132.28	2,719.61	20,008.57
Unallocated	72.44	-	1,686.78	72.44	3,708.19	6,909.50
Total	18,343.97	23,205.91	20,180.01	41,549.88	62,493.93	102,160.44
Less :						
Finance Cost	879.03	809.13	667.56	1,688.16	1,511.79	3,204.83
Depreciation and Amortization	852.36	852.37	1,155.75	1,704.73	2,297.90	4,583.29
Other Unallocable Expenditure	16,806.41	21,432.83	22,039.88	38,239.24	61,689.27	95,905.58
Add :						
Other Unallocable Revenue	342.75	209.63	439.76	552.38	1,387.81	2,027.16
Exceptional Items (Net)	-	-	-	-	-	-
Profit / (Loss) before tax	148.92	321.21	(3,243.42)	470.13	(1,617.22)	493.90
Less :						
Taxes	48.32	99.63	(489.84)	147.95	227.75	190.58
Profit / (Loss) after tax	100.60	221.58	(2,753.58)	322.18	(1,844.97)	303.32

Note on Segment Information :

(a) The company primarily operates within single primary segment of manufacture and export of guar gum powder. Accordingly primary segmental reporting is identified on the basis of geographical location of the customer.

(b) The Management believes that it is not practical to identify the expenses, fixed assets used in the Company's business or liabilities contracted, to any of the reportable segments, as the expenses, assets and liabilities are used interchangeably between segments. Accordingly, no disclosure relating to total segment results, total segment assets and liabilities have been made.

