

Vikas WSP Limited

(Rs. in Lakhs)
Unaudited Financial Results for the Quarter Ended 30th June 2015

Particulars	Quarter ended 30th June 2015	Preceding quarter ended 31st March 2015	Quarter ended 30th June 2014	Year ended 31st March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from operations				
(a) Net sales/ income from operations (Net of excise duty)	16,002.59	17,803.21	23,205.91	78,075.84
(b) Other operating income	7.79	85.28	87.19	535.43
Total income from operations (net)	16,010.38	17,888.49	23,293.10	78,611.27
2 Expenses				
(a) Cost of materials consumed	13,719.86	20,905.49	19,322.15	71,666.63
(b) Purchases of stock-in-trade	0.00	0.00	-	408.73
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(590.50)	1,646.93	750.28	1,351.21
(d) Employee benefits expense	444.22	387.16	374.30	1,557.72
(e) Depreciation and amortization expenses	875.35	907.88	852.37	3,465.53
(f) Other expenses	1,007.90	2,077.10	986.10	5,522.77
Total expenses	15,456.83	25,924.56	22,285.20	83,972.59
3 Profit/(loss) from operations before other income, finance costs & exceptional items (1-2)	553.55	(8,036.07)	1,007.90	(5,361.32)
4 Other income	242.93	126.08	122.44	585.26
5 Profit/(loss) from ordinary activities before finance costs & exceptional items (3 + 4)	796.48	(7,909.99)	1,130.34	(4,776.06)
6 Finance costs	672.69	678.22	809.13	3,182.48
7 Profit/(loss) from ordinary activities after finance cost but before exceptional items (5 - 6)	123.79	(8,588.21)	321.21	(7,958.54)
8 Exceptional items	-	8,946.08	-	8,946.08
9 Profit from ordinary activities before tax (7 + 8)	123.79	357.87	321.21	987.54
10 Tax expense	39.28	128.14	99.63	332.96
11 Net Profit from ordinary activities after tax (9 - 10)	84.51	229.73	221.58	654.58
12 Extraordinary items (net of tax expenses)	-	-	-	-
13 Net Profit for the period (11 +/- 12)	84.51	229.73	221.58	654.58
14 Paid-up equity share capital (face value - Rs. 1)	1,374.40	1,374.40	1,374.40	1,374.40
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	1,40,905.05
16 Earnings per share (before and after extraordinary items)				
(a) Basic earning per share (Rs.)	0.06	0.17	0.16	0.48
(b) Diluted earning per share (Rs.)	0.06	0.17	0.16	0.48
A PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
Number of shares	10,32,24,819	10,32,24,819	10,32,24,819	10,32,24,819
Percentage of shareholding	75.11%	75.11%	75.11%	75.11%
2 Promoters and promoter group shareholding				
a) Pledged/Encumbered				
- Number of shares	-	-	1,78,59,018	-
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	0.00%	0.00%	52.20%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	12.99%	0.00%
b) Non-encumbered				
- Number of shares	3,42,14,781	3,42,14,781	1,63,55,763	3,42,14,781
- Percentage of shares (as a % of the total shareholding of promoters and promoter group)	100.00%	100.00%	47.80%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	24.89%	24.89%	11.90%	24.89%
Particulars	Quarter ended 30th June 2015			
B INVESTOR COMPLAINTS				
Pending at the beginning of the quarter	0			
Received during the quarter	0			
Disposed off during the quarter	0			
Remaining unresolved at the end of the quarter	0			



Vikas WSP Limited

(Rs. in Lakhs)

Segmentwise Revenue, Results for the Quarter Ended 30th June 2015

Particulars	Quarter ended 30th June 2015	Preceding quarter ended 31st March 2015	Quarter ended 30th June 2014	Year ended 31st March 2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue				
USA				
Europe	2,046.94	2,118.51	2,954.27	19,489.10
Domestic (Including Deemed Exports)	1,121.17	2,488.83	1,309.07	7,961.22
Unallocated	12,755.86	13,188.22	18,942.57	50,028.72
Total	78.62	7.65	-	596.80
	16,002.59	17,803.21	23,205.91	78,075.84
Less :				
Finance Cost	672.69	678.22	809.13	3,182.48
Depreciation and Amortization	875.35	907.88	852.37	3,465.53
Other Unallocable Expenditure	14,581.48	25,016.68	21,432.83	80,507.06
Add :				
Other Unallocable Revenue	250.72	211.36	209.63	1,120.69
Exceptional Items (Net)	-	8,946.08	-	8,946.08
Profit / (Loss) before tax	123.79	357.87	321.21	987.54
Less :				
Taxes	39.28	128.14	99.63	332.96
Profit / (Loss) after tax	84.51	229.73	221.58	654.58

Note on Segment Information :

- (a) The company primarily operates within single primary segment of manufacture and export of guar gum powder. Accordingly primary segmental reporting is identified on the basis of geographical location of the customer.
- (b) The Management believes that it is not practical to identify the expenses, fixed assets used in the Company's business or liabilities contracted, to any of the reportable segments, as the expenses, assets and liabilities are used interchangeably between segments. Accordingly, no disclosure relating to total segment results, total segment assets and liabilities have been made.

- The above financial results have been reviewed by the audit committee and subsequently approved by the Board of Directors of the Company at its meeting held on 14th August, 2015. The Statutory Auditors have carried out a limited review of the above results pursuant to Clause 41 of the Listing Agreement.
- Previous period/year figures have been regrouped/reclassified, wherever found necessary, to conform to current period/year classification.

Place : Sriganganagar
Date : 14/08/2015



For and on behalf of Board of Directors

[Signature]

B D Agarwal
Managing Director

